



Mobile Fulfillment Delivery



WHY

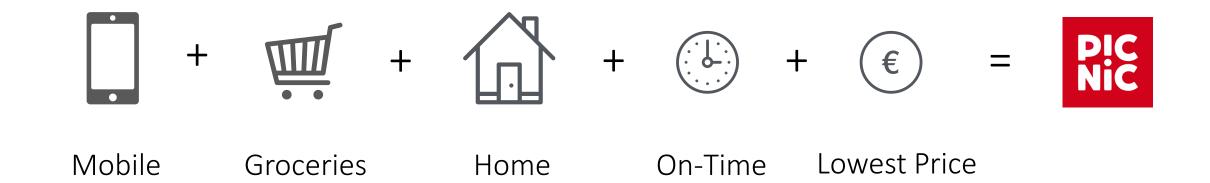
### **EXPENSIVE**

### WAITING

### **CUMBERSOME**

1.5%

#### Our Value Proposition





#### Traditional Supermarket

**Producers** Consumers **SUPERMARKT** SUPERMARKT **SUPERMARKT SUPERMARKT SUPERMARKT SUPERMARKT** SUPERMARKT SUPERMARKT **SUPERMARKT SUPERMARKT** 

# PEOPLE WHO ARE REALLY SERIOUS ABOUT SOFTWARE SHOULD MAKE THEIR OWN HARDWARE

Alan Kay

## PEOPLE WHO ARE REALLY SERIOUS ABOUT ECOMMERCE SHOULD MAKE THEIR OWN LOGISTICS

Picnic



### LESS IS MORE

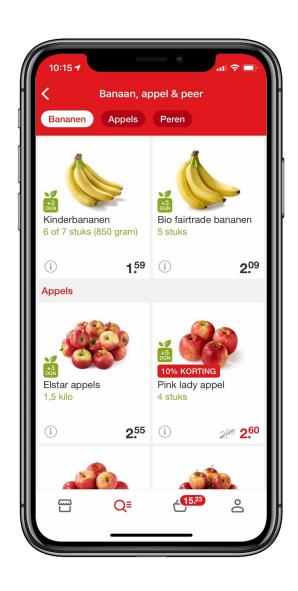




#### Picnic

Producers Consumers

#### The Supermarket in your Pocket





1s of countries



100s of cities



1,000s of local products



10,000s of global products

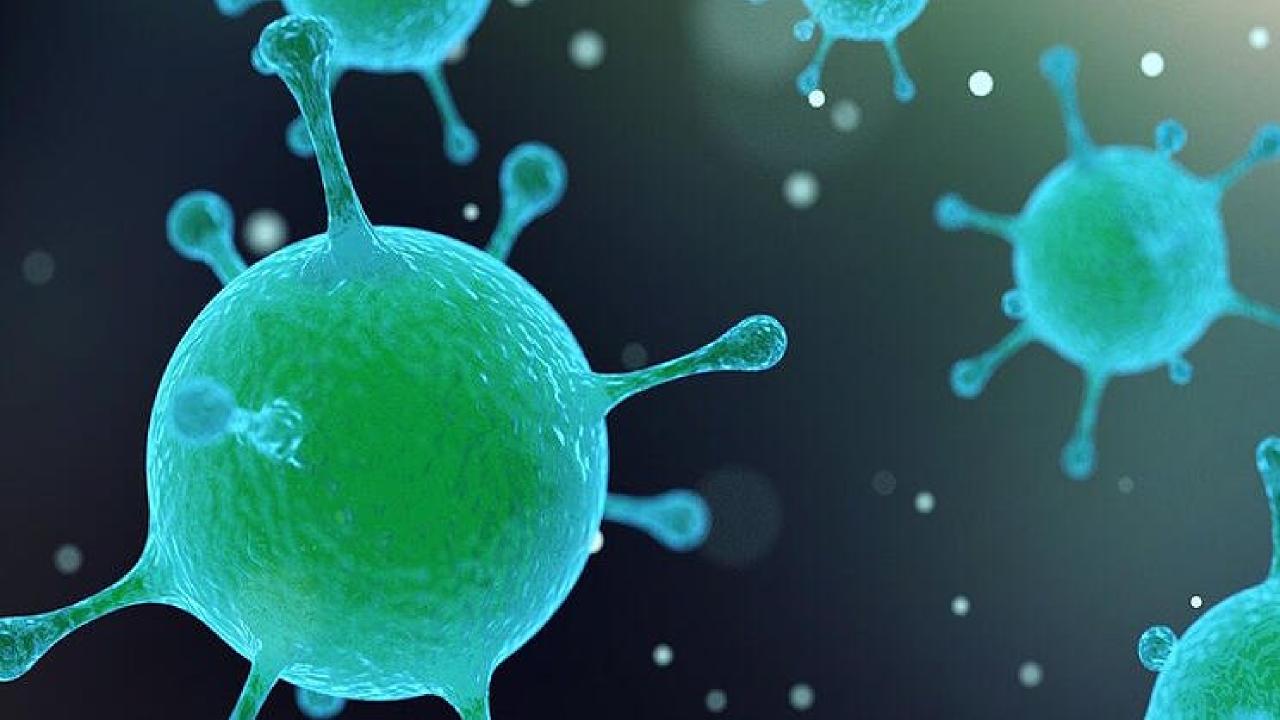


1,000,000s of customers

#### PICNIC X: CONTINUOUS INNOVATION

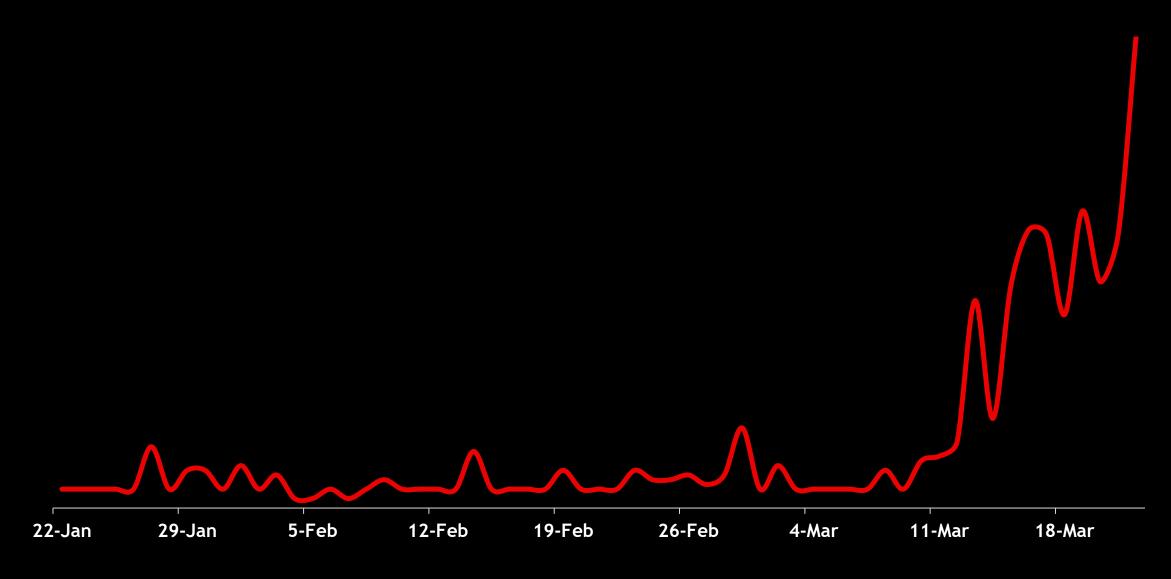






### ...online food exploded

#### Unprecedented shift of grocery demand towards online



#### ... everything changed in our business ...

- 1 Higher demand
- 2 Bigger orders ('hamsteren')
- 3 Less traffic
- 4 Contactless delivery
- 5 No more returns
- 6 More applications
- 7 Unsafe training

#### And not only more customers, but also very different demand...

30 January 2020

	Top Keywords	Conv	Adds / Search
1	kipfilet	67%	0.8
2	eieren	71%	0.8
3	chips	76%	1.3
4	kaas	54%	0.7
5	geraspte kaas	73%	0.8

#### 18 March 2020

	Top Keywords	Conv	Adds / Search
1	wc papier	<b>75</b> %	1.1
2	paracetamol	74%	1.1
3	bloem	73%	1.2
4	eieren	68%	0.8
5	toiletpapier	75%	1.1





#### Online delivery faces similar challenges as hospitals

#### Health

Secure health of all employees across all locations



#### **Capacity**

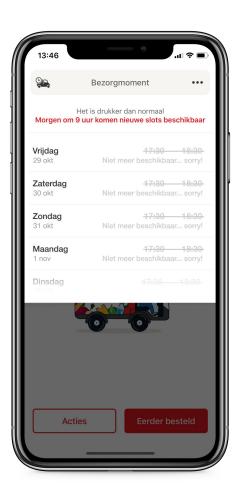
Maintain and grow capacity to keep food supply running



#### Unprecedented demand grabs all capacity





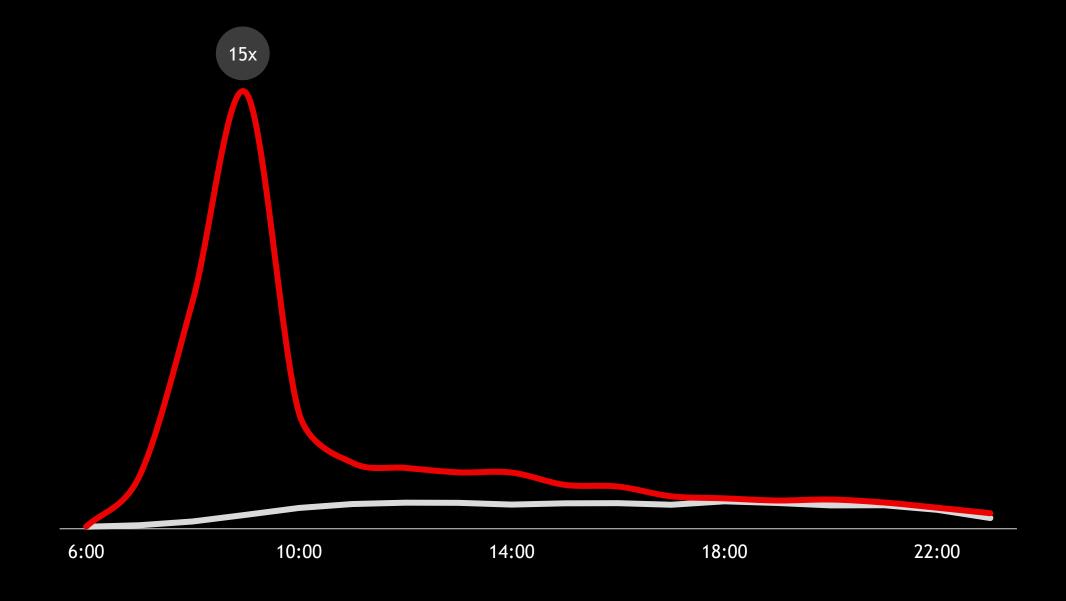


### ...and infra load skyrockets

From...



...То



### Flattening the curve is no option

### Scale up as much as you can!



### Pod scaling isn't enough...



# Pod scaling isn't enough... ...advanced cluster scaling required











How to design, build and operate antifragile Tech?

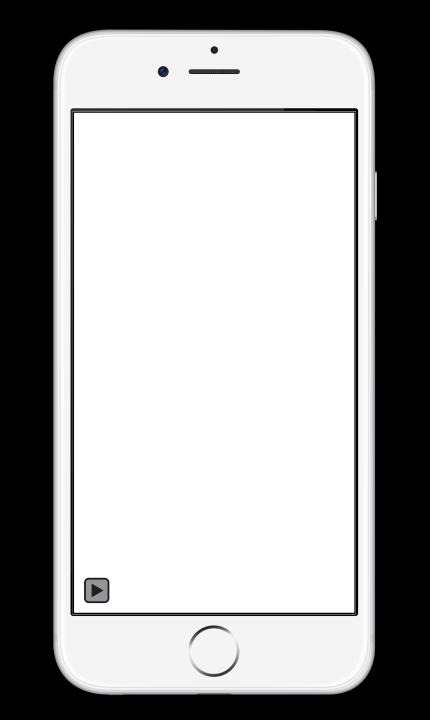
#### The Distribution Challenge

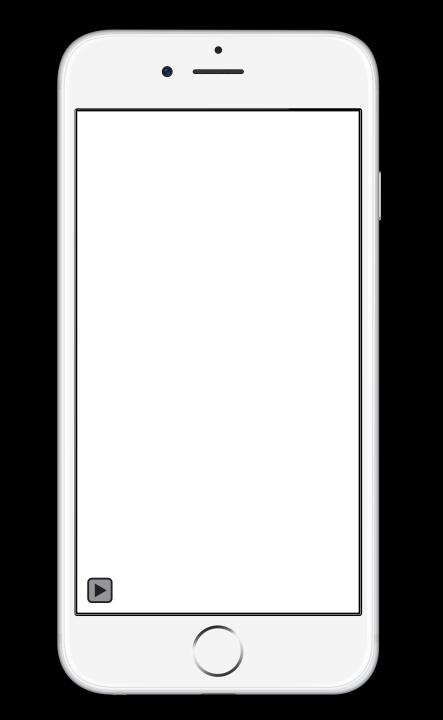


20 min window

99% on-time

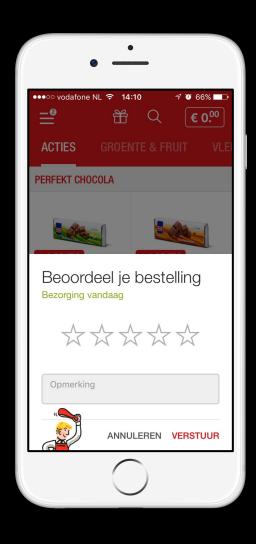
1% no show





#### 3 Principles for Tech Excellence

# 1. Get the product right

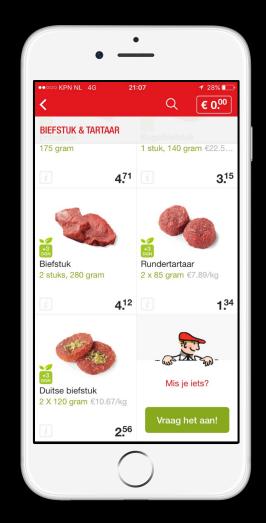


Each week

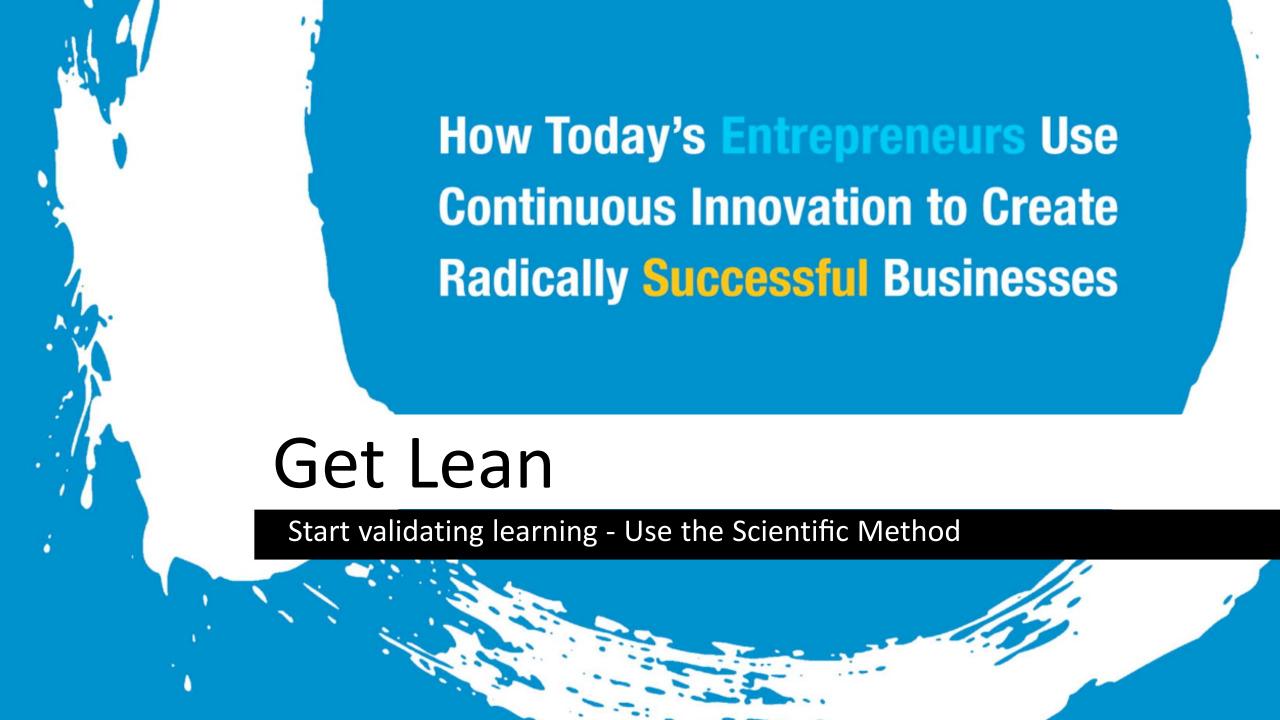
100s of products

1,000s of suggestions

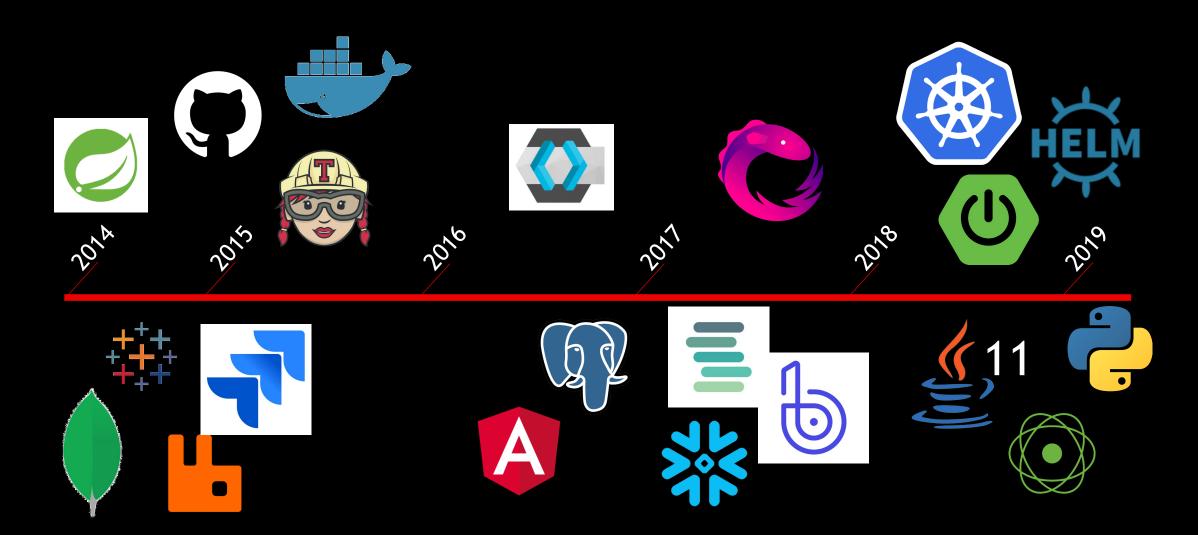
10,000s of interactions







## 2. Get the tech Right





http://picnic.tech

# 3. Keep on learning



Get inspired!

https://blog.picnic.nl/



Come join the team!

http://join.picnic.app

